



INTELLIGENT **CATERING + EVENT + RENTAL** SOFTWARE

# User Manual

## Delivery Driver Mobile App



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# Accessing Elecate Apps

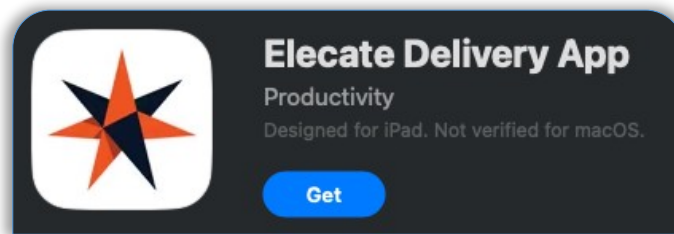
## Download/Log In - Delivery Mobile App

To manage business and save time, stay connected with your Event Details by utilizing our Mobile App. In today's fast-paced environment, we have provided a straightforward guide on locating and downloading our Elecate Mobile Applications.

### Step 1: Downloading the App

#### **For iOS users**

1. Open the App Store on your iPhone or iPad
2. Search for 'Elecate Delivery App' in the App Store's Search Bar
3. Find the Delivery App in the results and click on it
4. Tap 'Get' to download and install the app

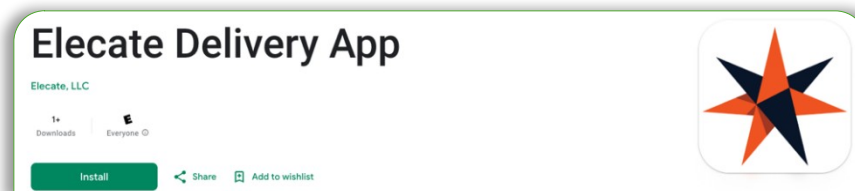


Alternatively, you can open this link:

<https://apps.apple.com/us/app/elecate-delivery-app/id6745571357>

#### **For Android users**

1. Open the Google Play Store on your iPhone or iPad
2. Search for 'Elecate Delivery App' in the App Store's Search Bar
3. Find the Delivery App in the results and click on it
4. Tap 'Install' to download and install the app





## Step 2: Logging into the App

Once the app is installed, you can log in to access your business data

1. Open the Elecate Delivery App on your device
2. Enter your Elecate Username and Password (go to the settings account section)
3. Tap 'Sign In' to access your Elecate Dashboard

## Exploring the Mobile Interface

Upon successful login, you'll be greeted by the Elecate mobile interface, which includes:

- ⇒ **Home Dashboard:** Primary View - Quick Access to Event List & Locations
- ⇒ **Navigation:** List of Events & Locations - Event Search - Delivery Details
- ⇒ **Prioritized Data:** Interactive Map - Call Feature - Event Log - Order Details - Camera

# Administrators setting up a Driver Account

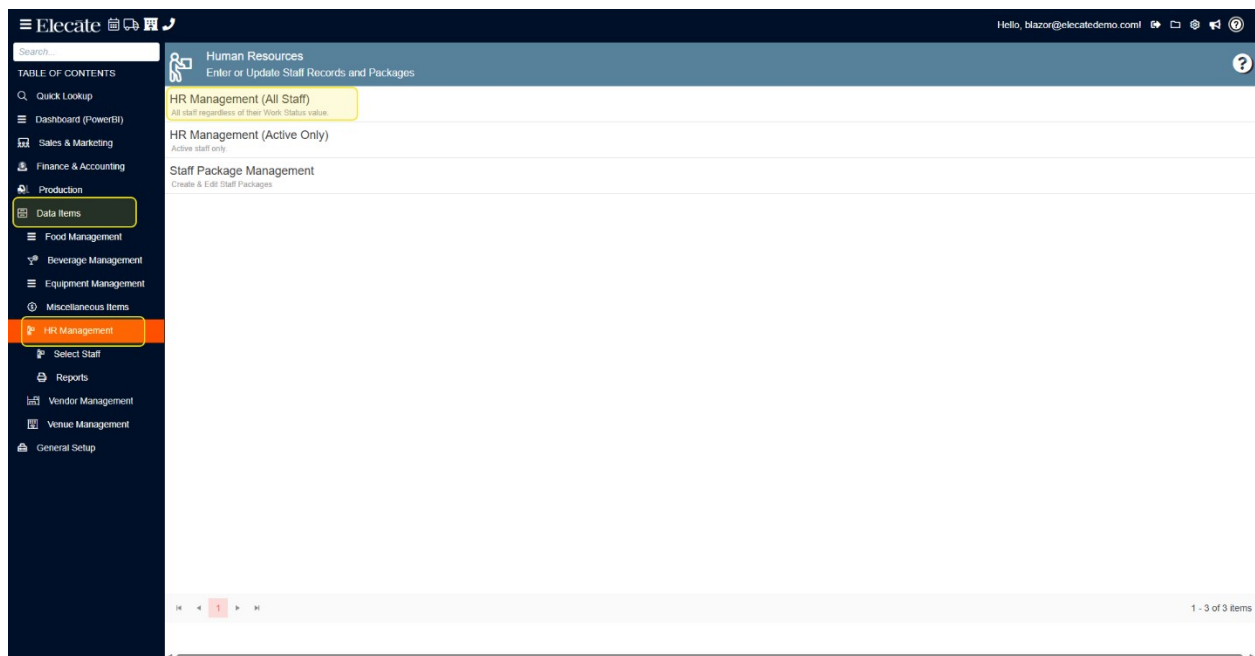
Before your delivery driver can start delivering delicious meals, you will need to set up an account with a few important details. This ensures smooth communication, accurate order tracking, and on-time deliveries. Follow the steps below to complete your setup.

If anything's unclear, your implementation specialist is just a message away and happy to help!

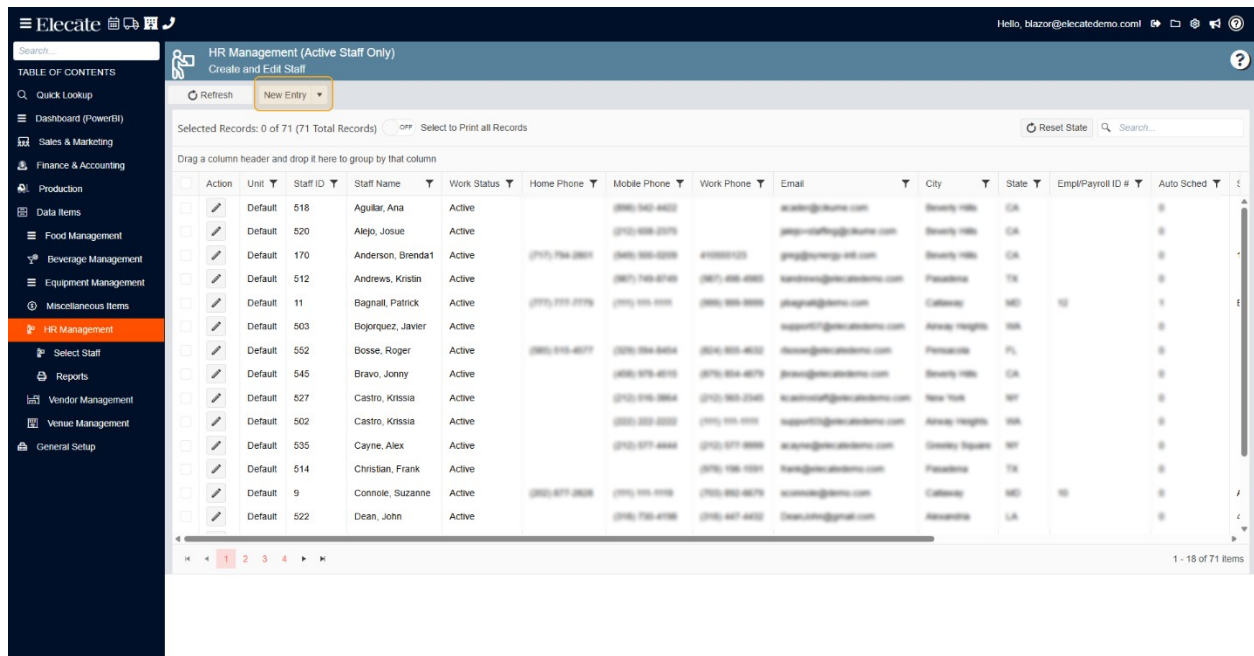
## Setting the username and password for a Delivery Driver

Follow these steps:

1. Go to “Data Items”
2. Go to “HR Management”
3. Select “HR Management (All Staff)”

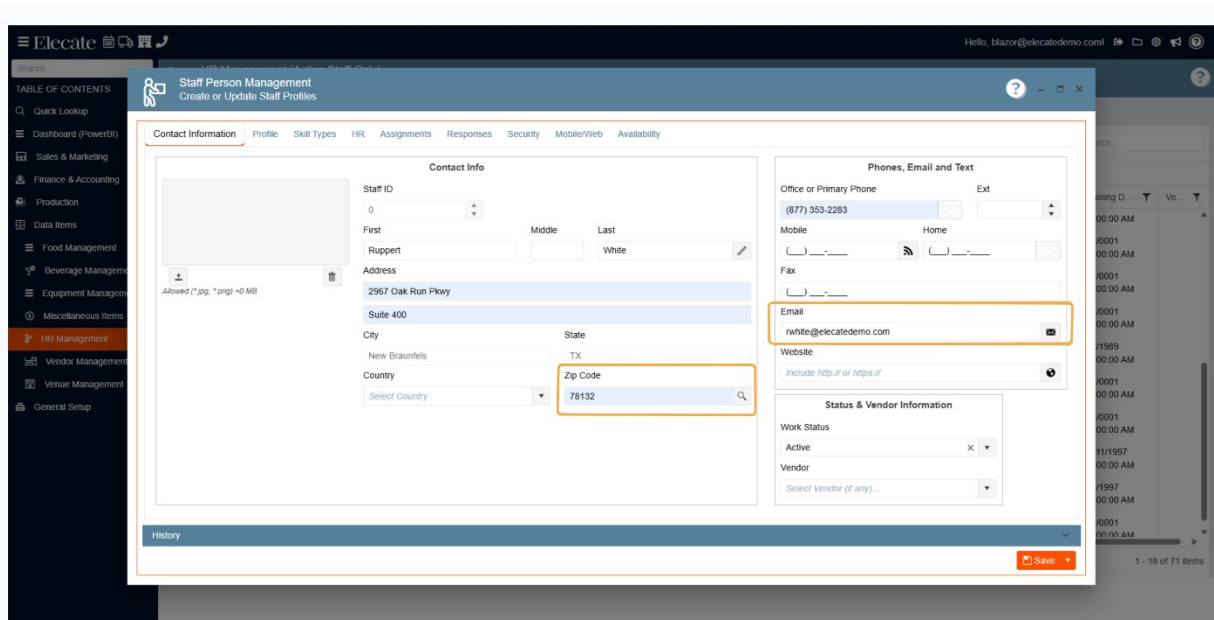


#### 4. Click on the “New Entry” button



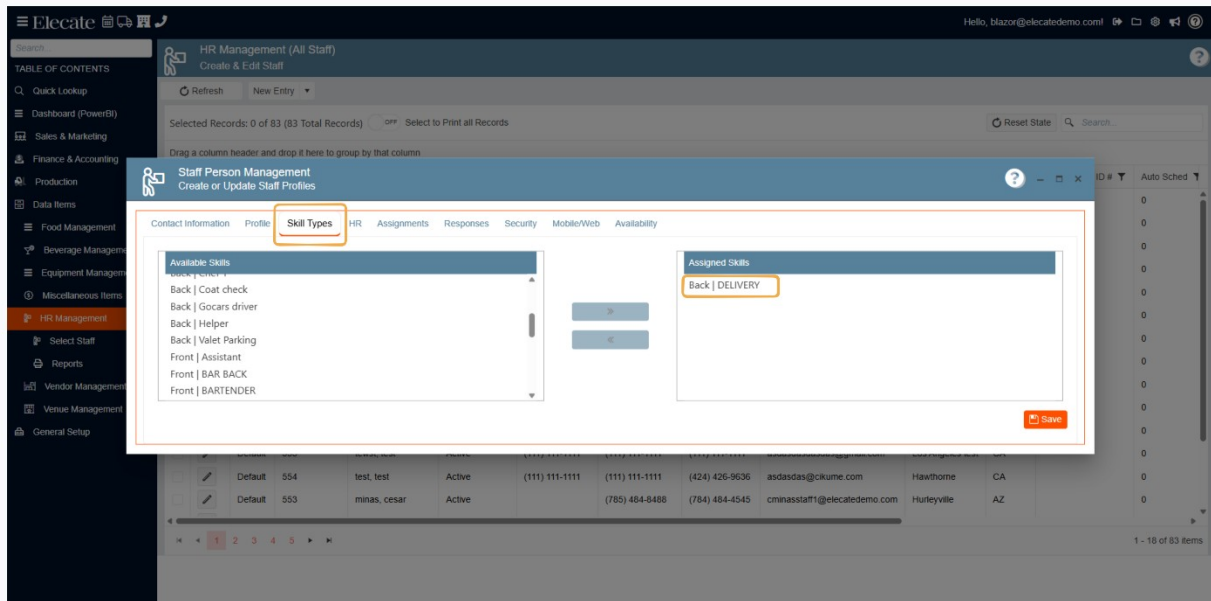
The screenshot shows the Elecate HR Management interface. The top navigation bar includes a search bar, a 'Hello, blazor@elecatedemo.com' user indicator, and a 'New Entry' button. The main content area displays a table of staff members with columns for Action, Unit, Staff ID, Staff Name, Work Status, Home Phone, Mobile Phone, Work Phone, Email, City, State, Empl/Payroll ID #, and Auto Sched. The 'New Entry' button is highlighted in the top right corner of the table.

#### 5. Fill the “Contact Information” tab with your driver information, make sure you fill out the address with a Zip Code and an Email.

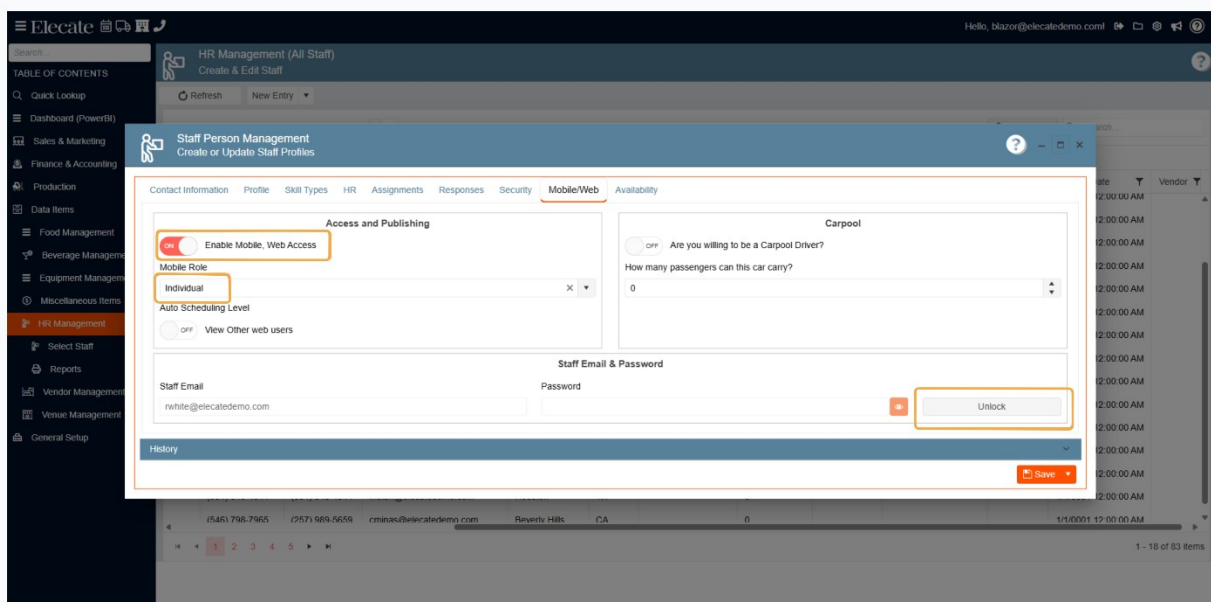


The screenshot shows the Elecate Staff Person Management interface. The 'Contact Information' tab is selected, and the 'Contact Info' section is visible. The 'Zip Code' field is highlighted with an orange box, and the 'Email' field is also highlighted with an orange box. The 'Status & Vendor Information' section is also visible, showing 'Work Status' as 'Active' and 'Vendor' as 'Select Vendor (if any)'.

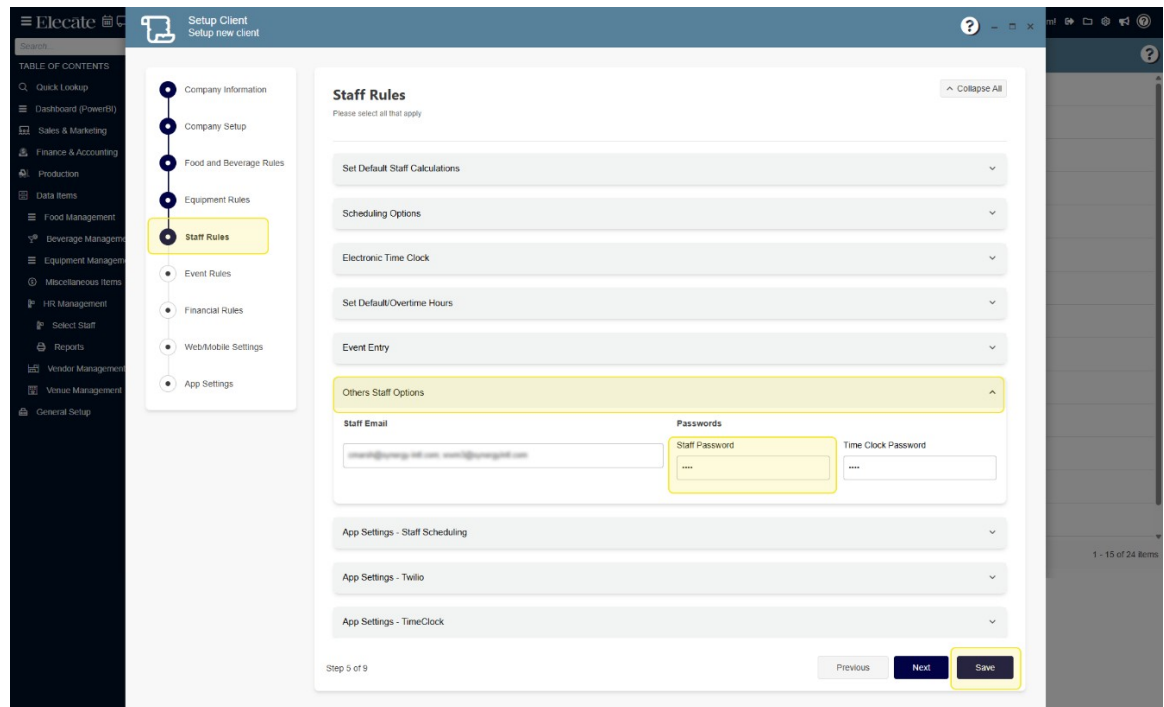
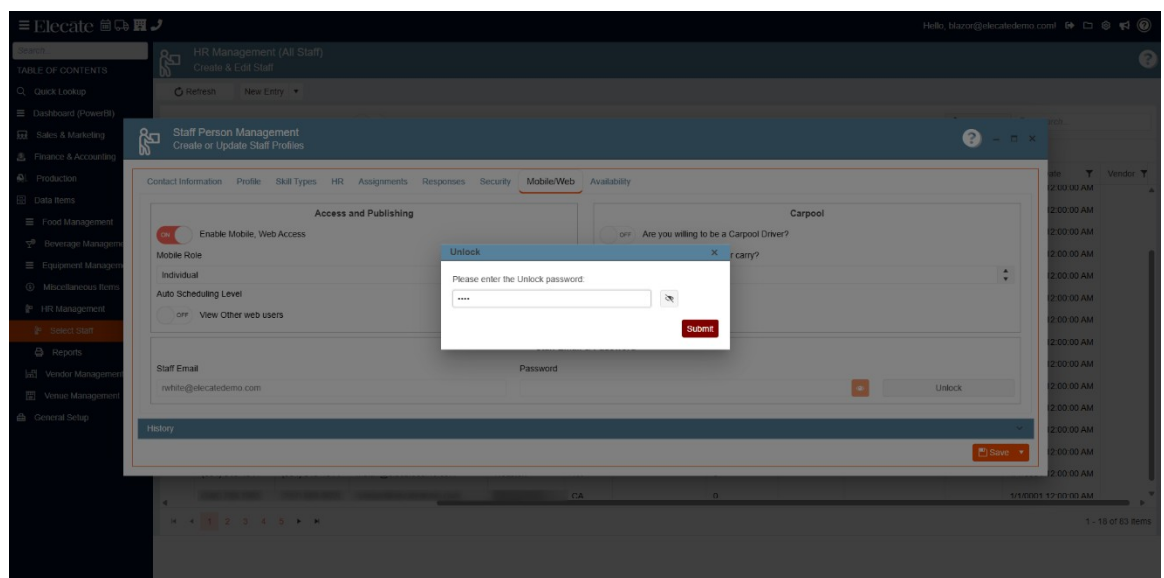
6. Go to the “Skill Types” tab
7. Add the *Driver* skill to your user
8. Click on “Save”



9. Go to the “Mobile/Web” tab
10. Switch the “Enable Mobile, Web Access” toggle on
11. In the “Mobile Role” selector, select *Individual*
12. Underneath the “Staff Email & Password” section, click on the “Unlock” button

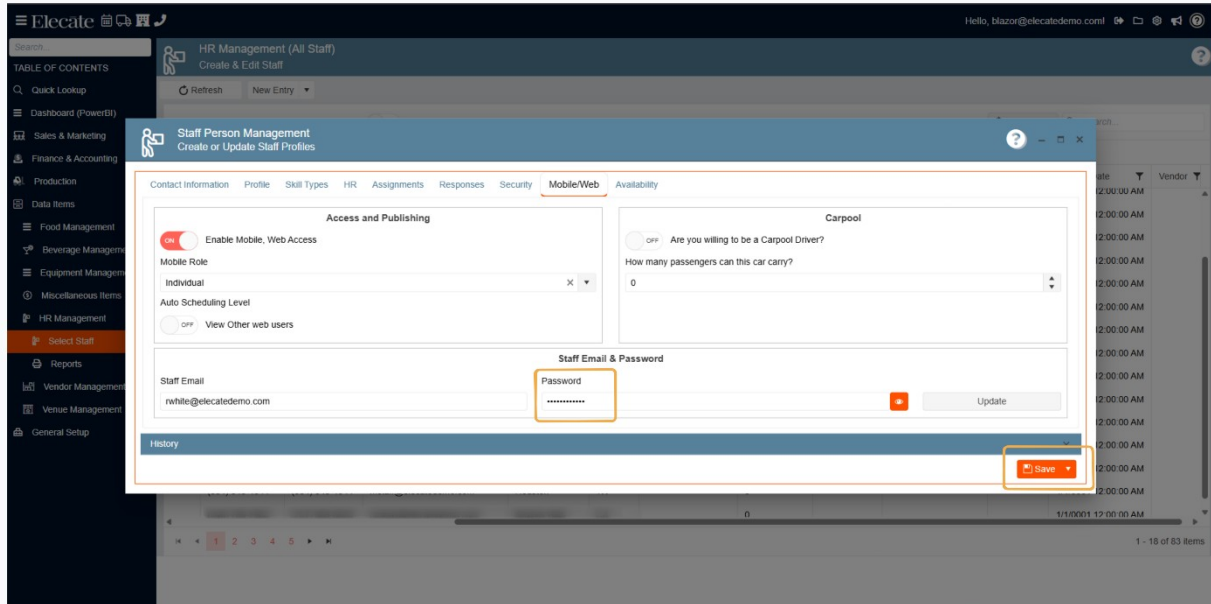


13. Type in the administrator password you have set up in the “Client Setup” menu
  - a. Select the Administration menu by clicking the gear icon at the top right corner of the screen
  - b. Go to the “Setup Client” menu
  - c. Select the “Staff Rules” section
  - d. Open the “Other Staff Options” section
  - e. Under the password section, you can set up the Staff Password



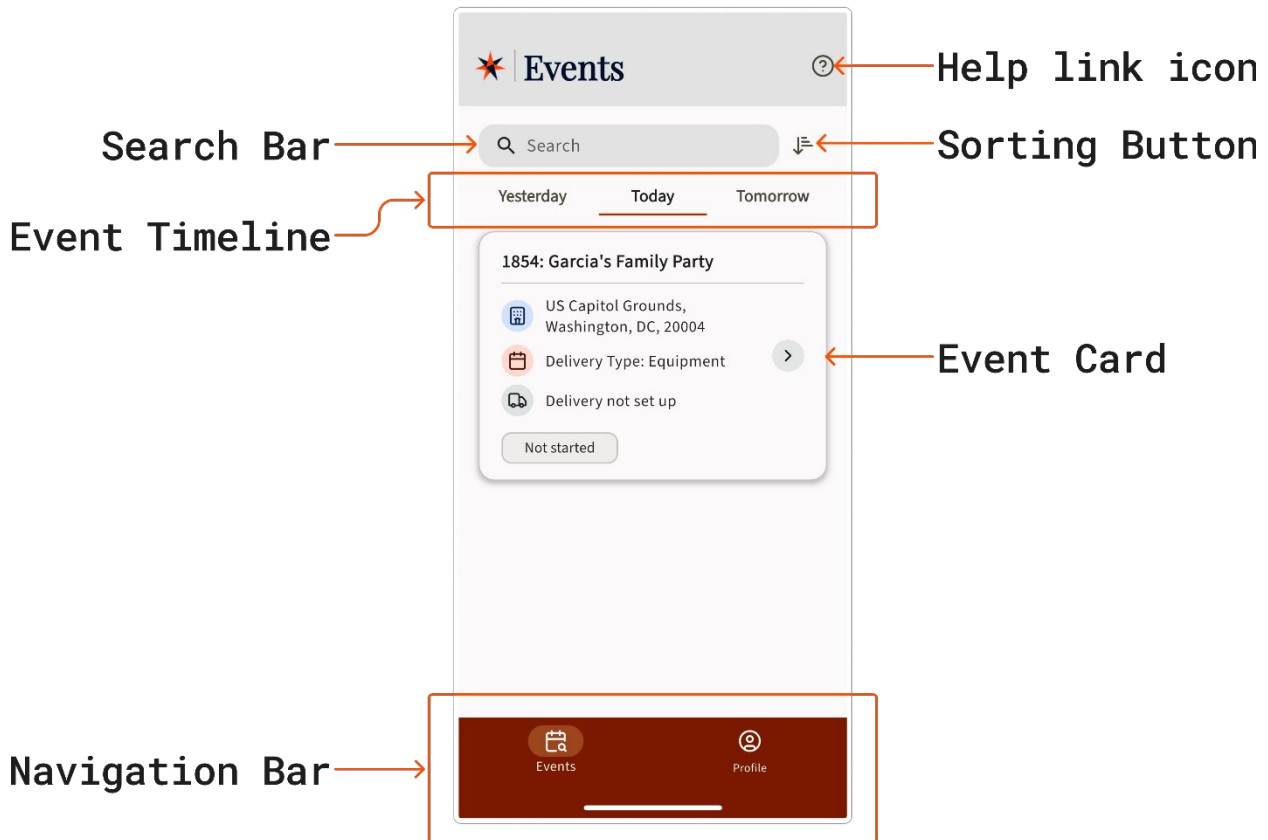
14. Add a password
15. Hit Save & Close



The screenshot displays the Elecate web application interface. The main window is titled "Staff Person Management" with the subtitle "Create or Update Staff Profiles". The "MobileWeb" tab is selected, showing the "Access and Publishing" section with a toggle for "Enable Mobile, Web Access" (ON), a "Mobile Role" dropdown set to "Individual", and an "Auto Scheduling Level" dropdown set to "View Other web users". The "Carpool" section includes a toggle for "Are you willing to be a Carpool Driver?" (OFF) and a "How many passengers can this car carry?" dropdown set to "0". The "Staff Email & Password" section contains a "Staff Email" field with the value "rwhite@elecatedemo.com" and a "Password" field with masked characters. A "Save" button is highlighted in the bottom right corner of the form.

# Events (Mobile App)

## Meet your Events home screen

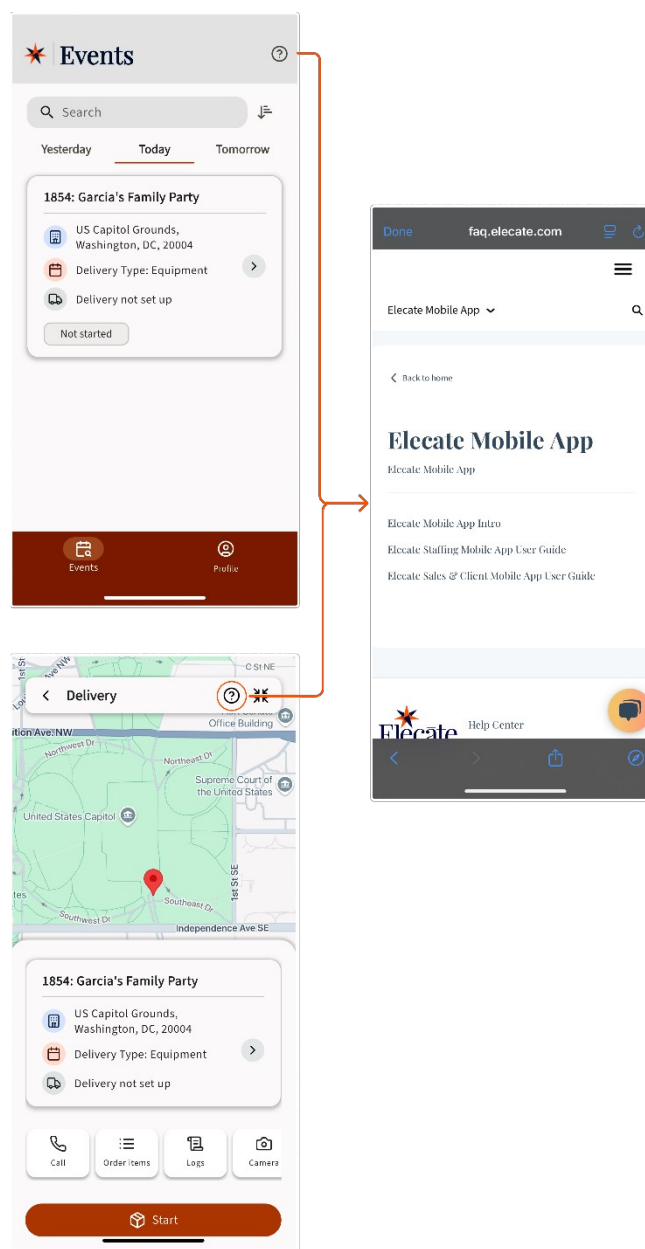


- ☐ Event Timeline: Here, you will be able to track:
  - Yesterday: All previous events that you were assigned to
  - Present: All events that you are assigned on that day
  - Tomorrow: All events that you are assigned for the next day
- ☐ Event Card: Everything you need for that stop, all in one place! From there, you can:
  - View the event location on the map
  - Call the contact person
  - Check logs or camera footage, and more!
- ☐ Navigation Bar: Use the Navigation Bar at the bottom of the screen to move around the app:
  - Tap Events to view your scheduled stops
  - Tap Profile to enter your uniform sizes, skills, languages, and more!
- ☐

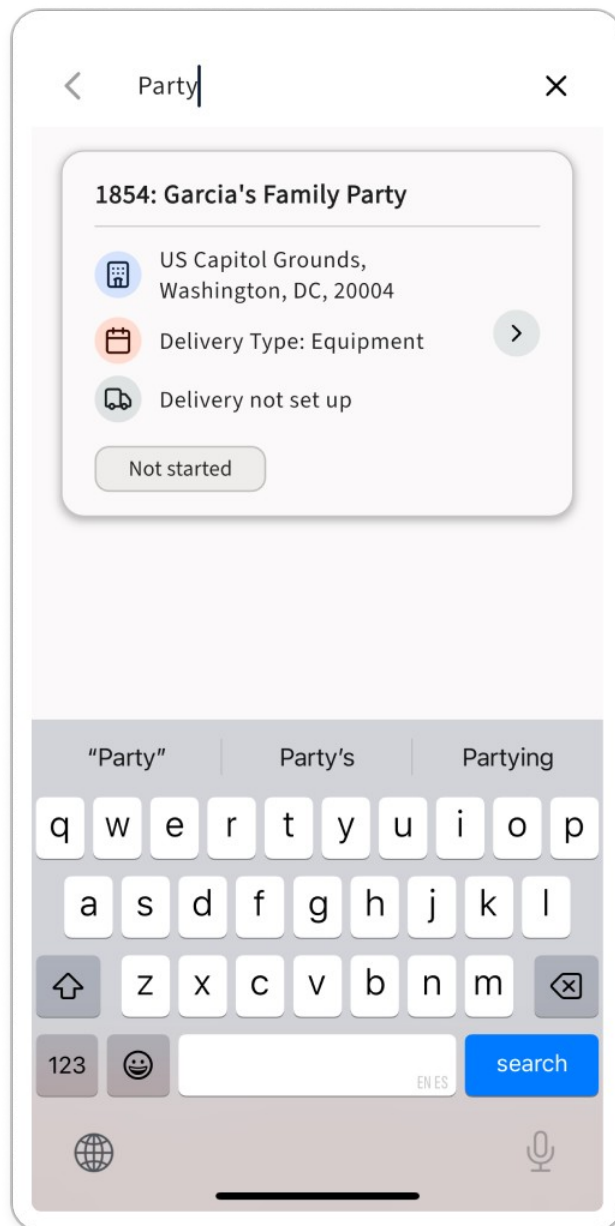
- Help Link Icon: We understand that adapting to a new app can sometimes be confusing, but don't worry — from your Elecate app, you can access this manual anytime.

- From the home screen
- Tap on the (?) button that is located at the top of your Elecate app
- This will direct you to the FAQ's link

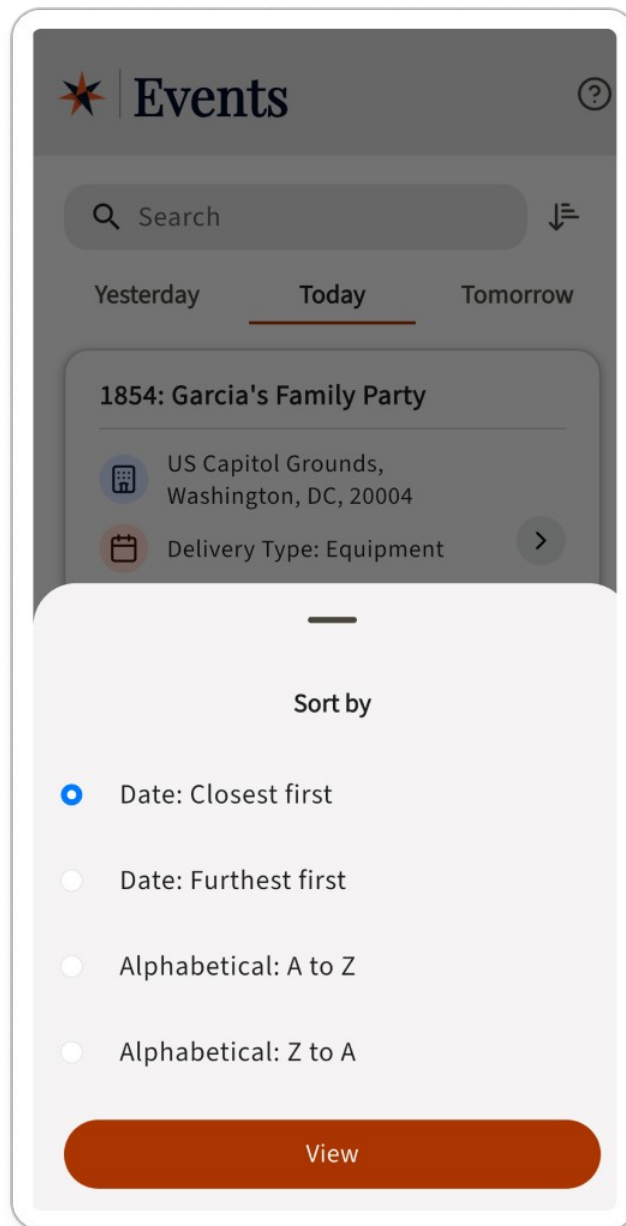
Please note that if you cannot see this, contact your administrator, as some settings might be missing.



- ☐ Search Bar: In this section, you will be able to search for the events that have been assigned to you by name

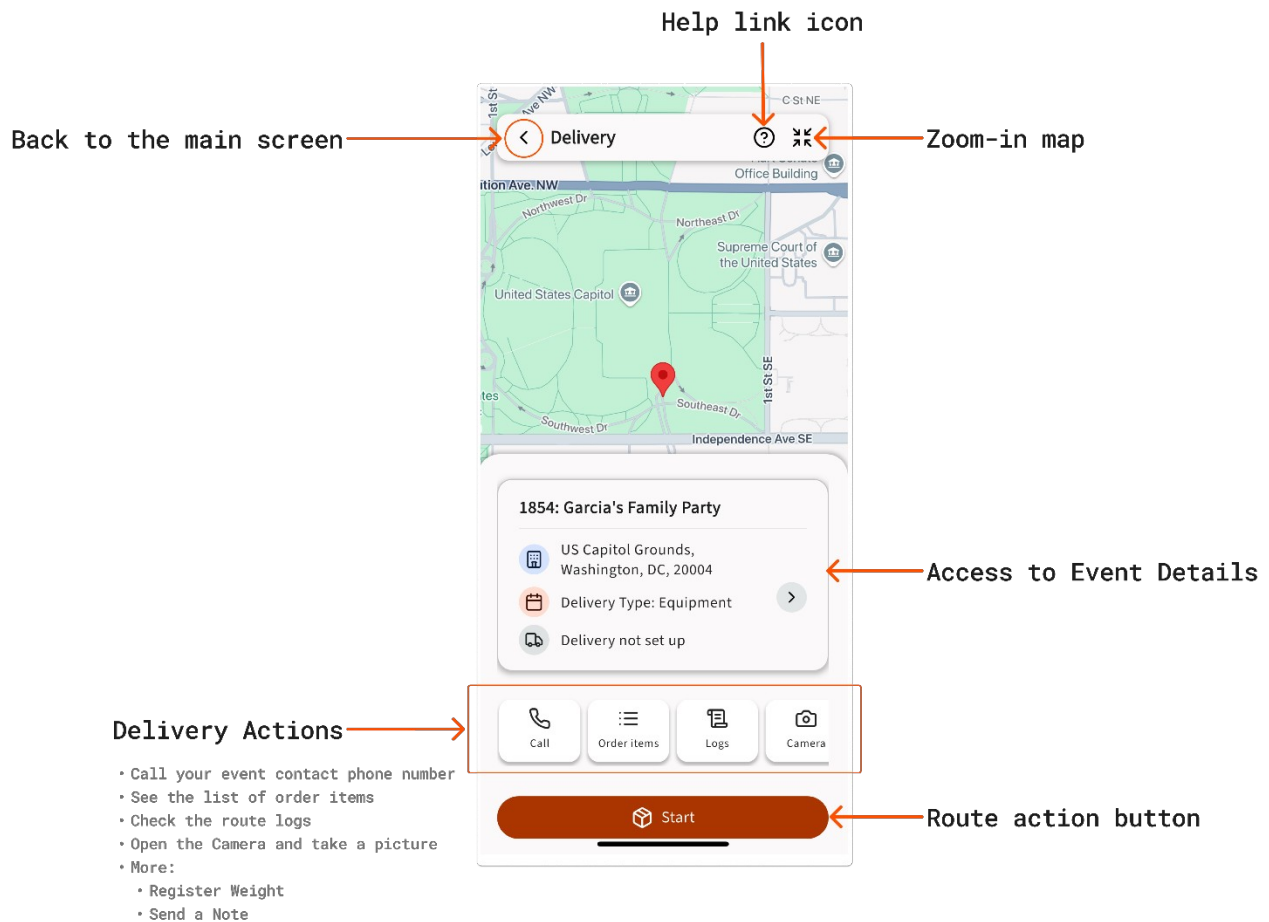


- ❑ **Sorting Button:** Need to find something fast? Just tap the Sort button! You can:
  - Sort A to Z to see everything in alphabetical order
  - Or sort by Time to check what's coming up next (or later)Super handy when you're juggling a busy day!



## Events

When you tap on an event, this screen displays everything you need, including a map, contact information, item list, logs, and quick actions such as calling, taking photos, adding notes, or entering weight. It's your go-to spot for managing the delivery with ease.

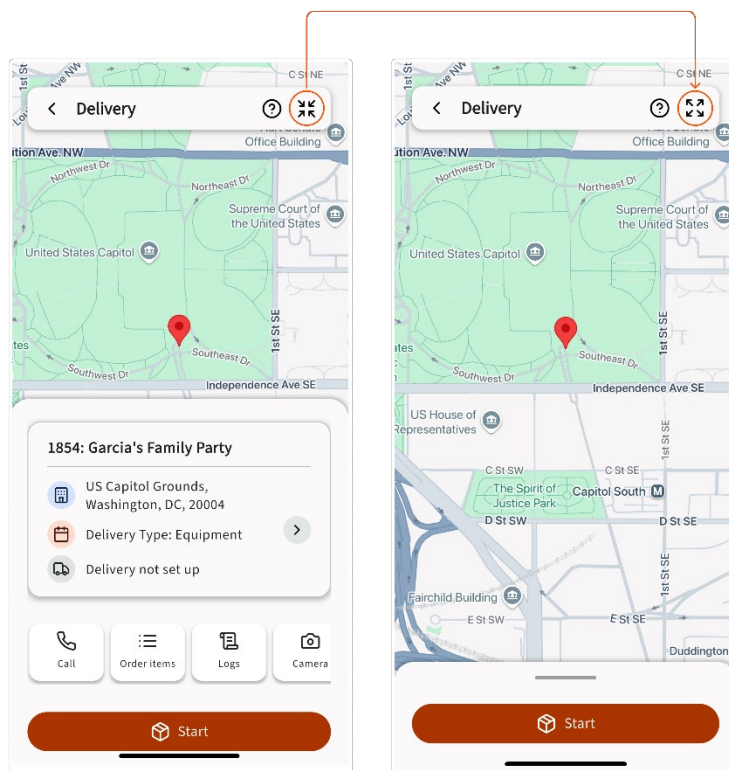


Let's take a closer look at all these features.

## ☐ Zoom-in map:

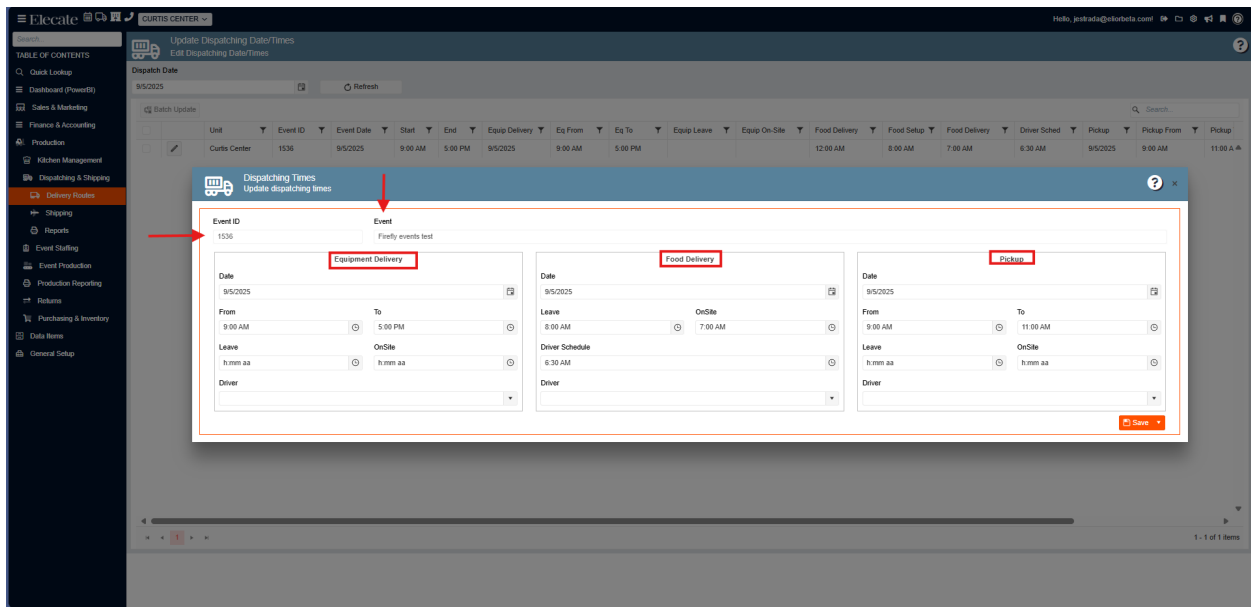
There are occasions where we need further references to locate an address, and we've got you covered.

- From the home screen
- Tap on the event of your interest
- Tap on the target icon at the top right corner of the screen
- This will show the map in full-screen mode, and now you can zoom in or out by pinching in or out with your fingers.



## ❑ Assigning a Driver to an Event from Dispatching & Shipping:

To assign a driver to an event, the user simply needs to open the event from Production, Dispatching & Shipping, Delivery Routes , navigate to Update Dispatching Dates/Times From there, they should click on the "Dispatch Date calendar", click on Refresh, select the desired event by clicking on the pen icon, finally fill in the required information in Equipment, Food Delivery and Pickup (Date, From-To, Leave-Onsite), do not forget to click on Save & Close:



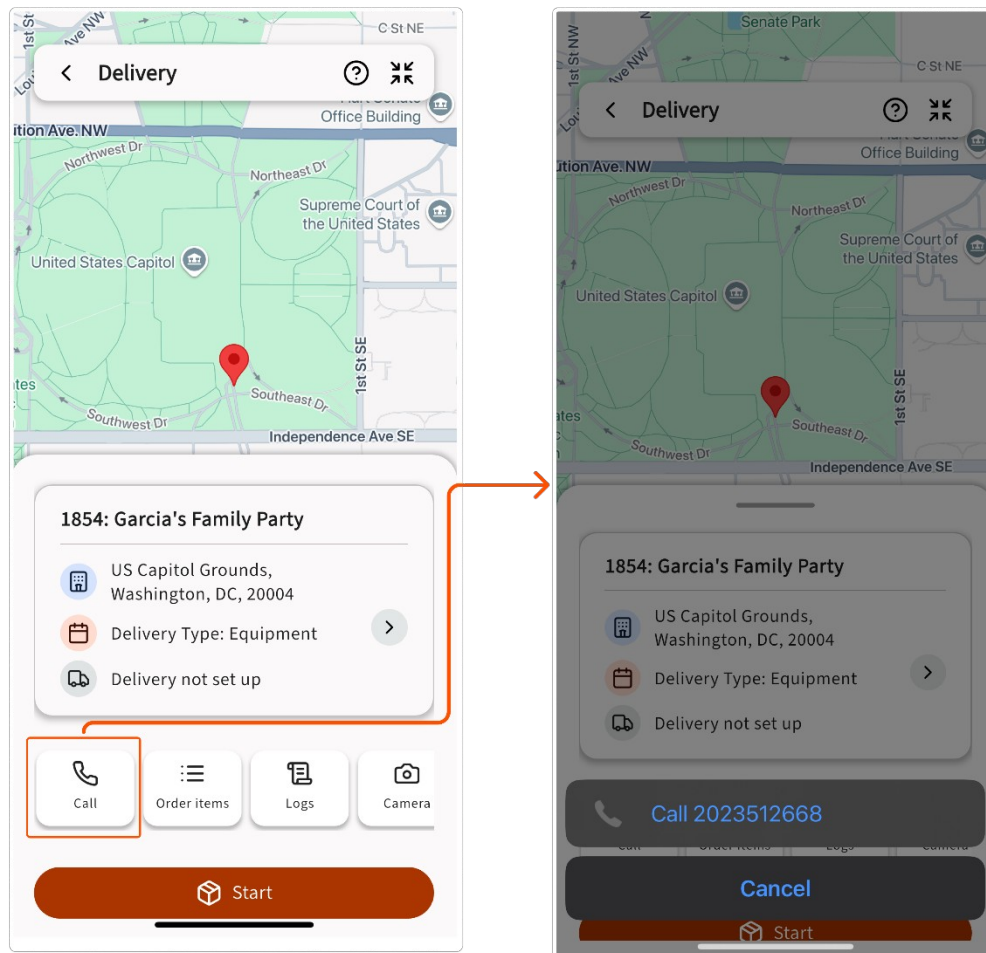
The screenshot shows the Elecate Dispatching Times Update interface. The main table lists events with columns: Unit, Event ID, Event Date, Start, End, Equip Delivery, Eq From, Eq To, Equip Leave, Equip On-Site, Food Delivery, Food Setup, Food Delivery, Driver Sched, Pickup, Pickup From, and Pickup. A modal window titled "Dispatching Times Update dispatching times" is open, showing details for Event ID 1536. The modal has three main sections: "Equipment Delivery", "Food Delivery", and "Pickup". Each section contains fields for Date, From, To, Leave, OnSite, Driver Schedule, and Driver. A "Save" button is at the bottom right of the modal.



## □ Call button:

We know there are times when you can't find the venue or that you need additional directions, or maybe there's something that is missing. We got you!

- From the home screen
- Tap on the event of your interest
- Tap on the "Call" button
- The next screen will show the Contact Person's phone number
- Tap on call

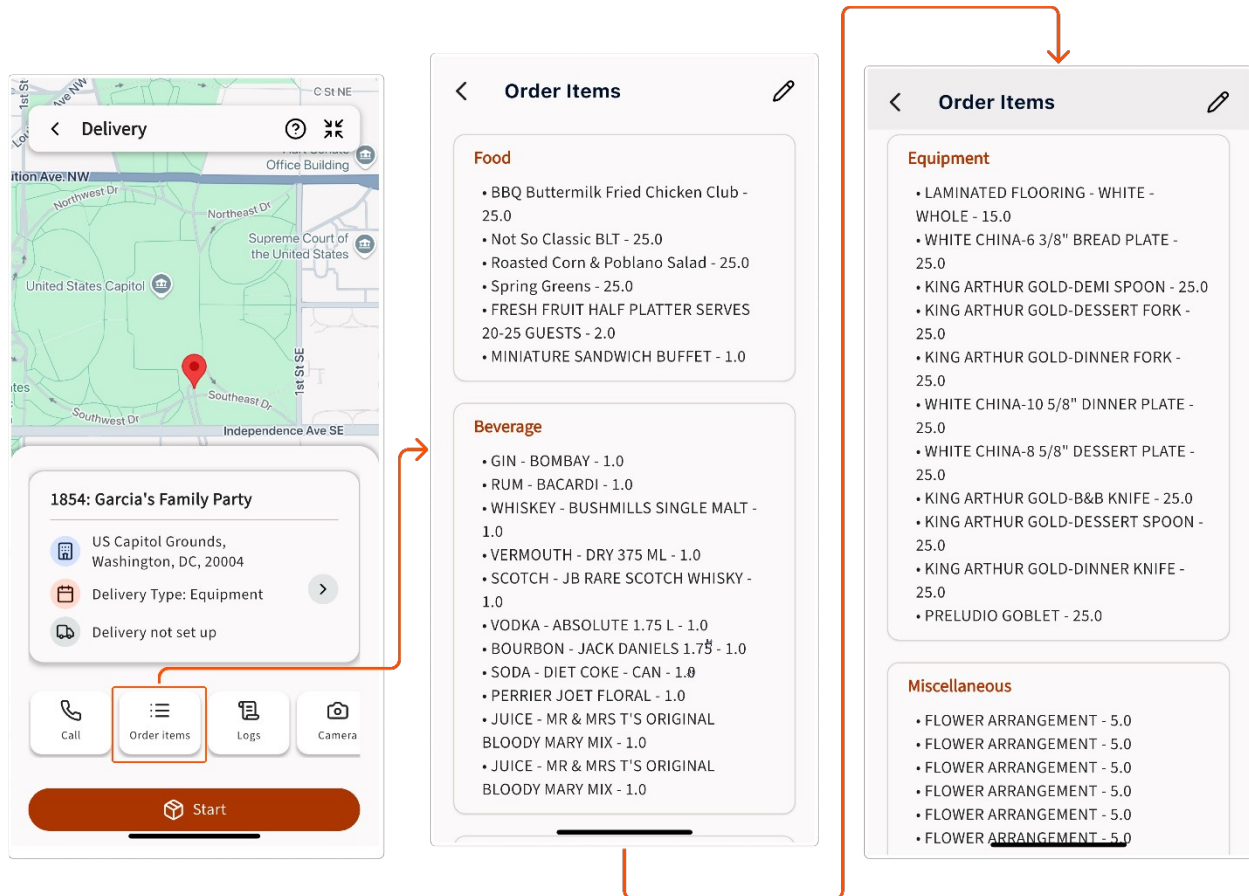


□

## ❑ View Event Order Items:

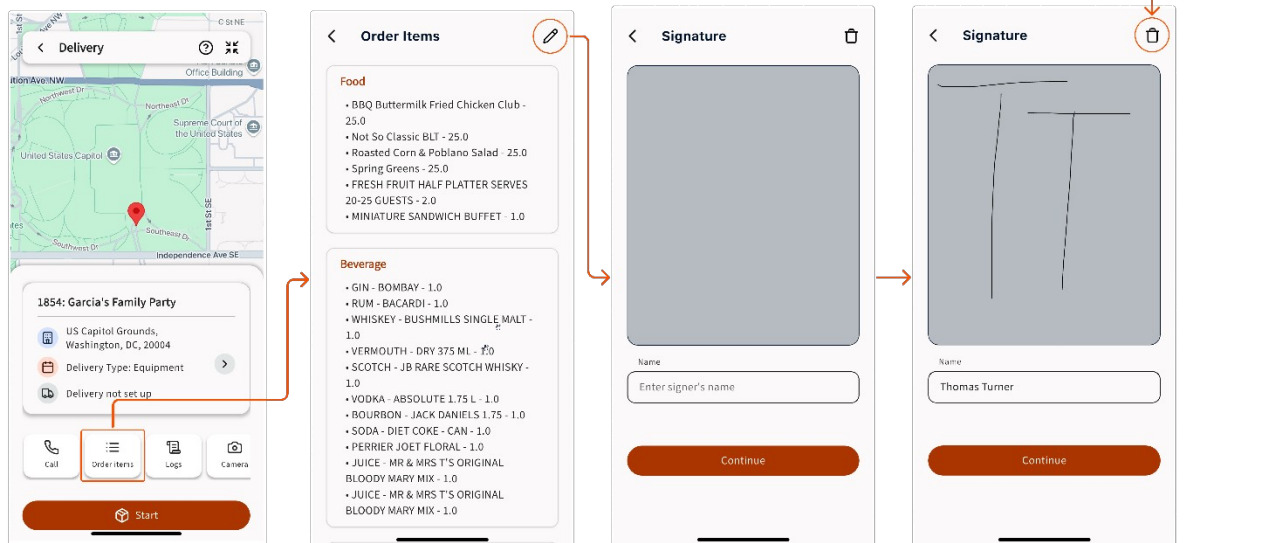
We know that it can be a hassle going to an event, and when the captain goes through the Order Items, things are missing, and you need to drive back to the warehouse. So, to avoid these issues, you can have the Order Items right in front of you beforehand.

- From the home screen
- Tap on the event of your interest
- Tap on the “Order Items” button
- The next screen will show the order items, and you can scroll down through the whole thread.



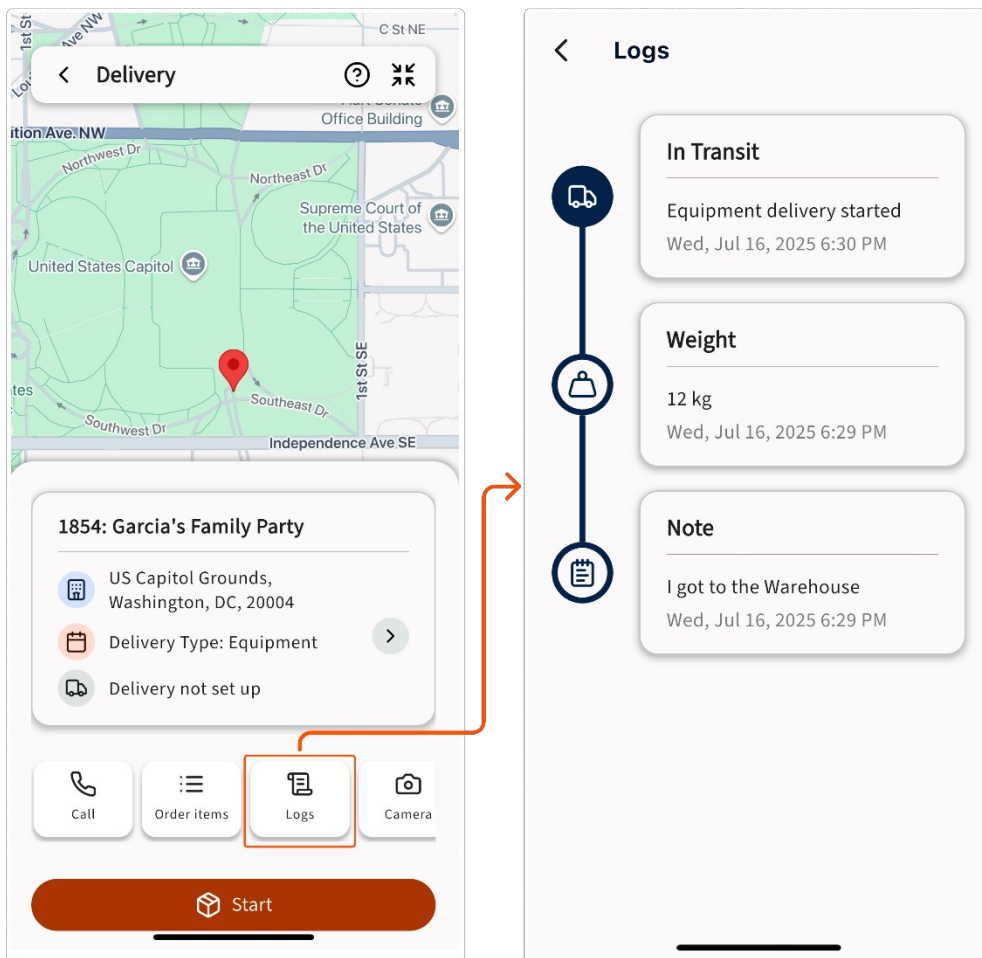
- Obtaining the client's signature: Sometimes, it's just better to have proof of delivery, we get it! That's why we've made it super easy for you to collect the client's signature at each drop-off. Just follow these quick steps and you're all set.

- From the home screen
- Tap on the event of your interest
- Tap on the "Order Items" button
- Tap on the pencil button located at the top right corner
- The next screen will display the signature screen
  - Your client can sign with their finger on the gray area
    - Does your client need to redo their signature? No problem
    - Tap on the trash can icon in the top right corner, and it will erase the signature area
  - Enter the client's name in the "name" field
  - Tap on "continue" to save.



☐ View your route logs

- From the home screen
- Tap on the event of your interest
- Tap on the “Logs” button
- On the next screen, you can review the status of your ride, notes, and weight entered.



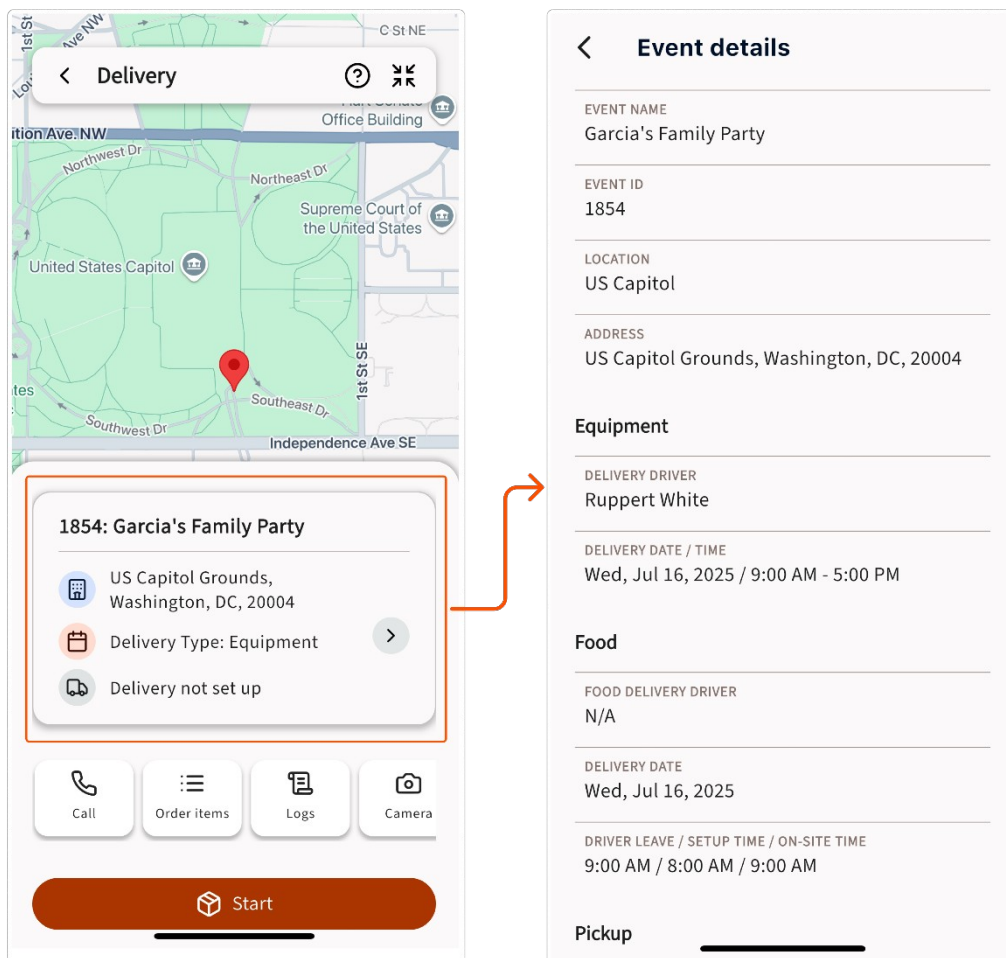
## □ Event Details:

- From the home screen
- Tap on the event of your interest
- This will display:
  - Event name
  - Address
  - Delivery type
  - Delivery status

Need more info? We got you, tap on the arrow on the event detail section, and this will display:

- Location
- Event's address
- Delivery Date and Time

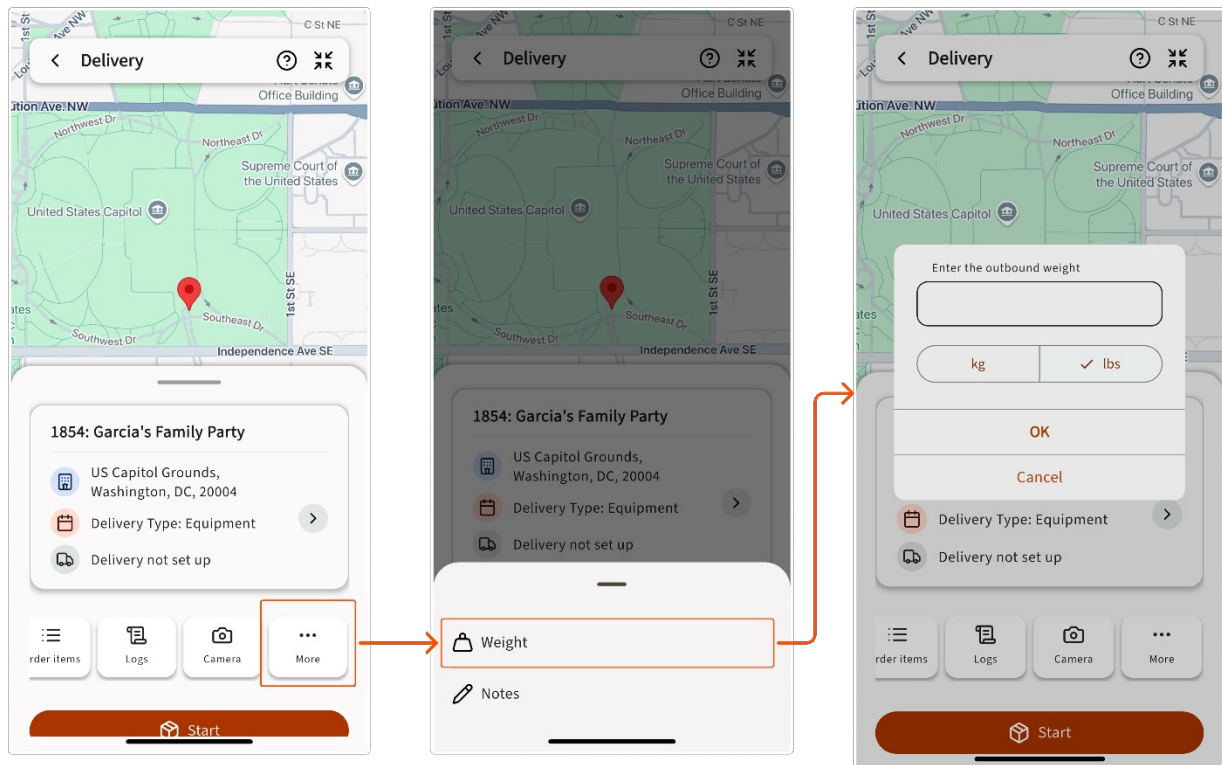
All you need is at the palms of your hands.



□ Let's review the "More" button:

There are occasions when we need to provide additional details such as weight or notes for our company, and to do that, you need to do the following:

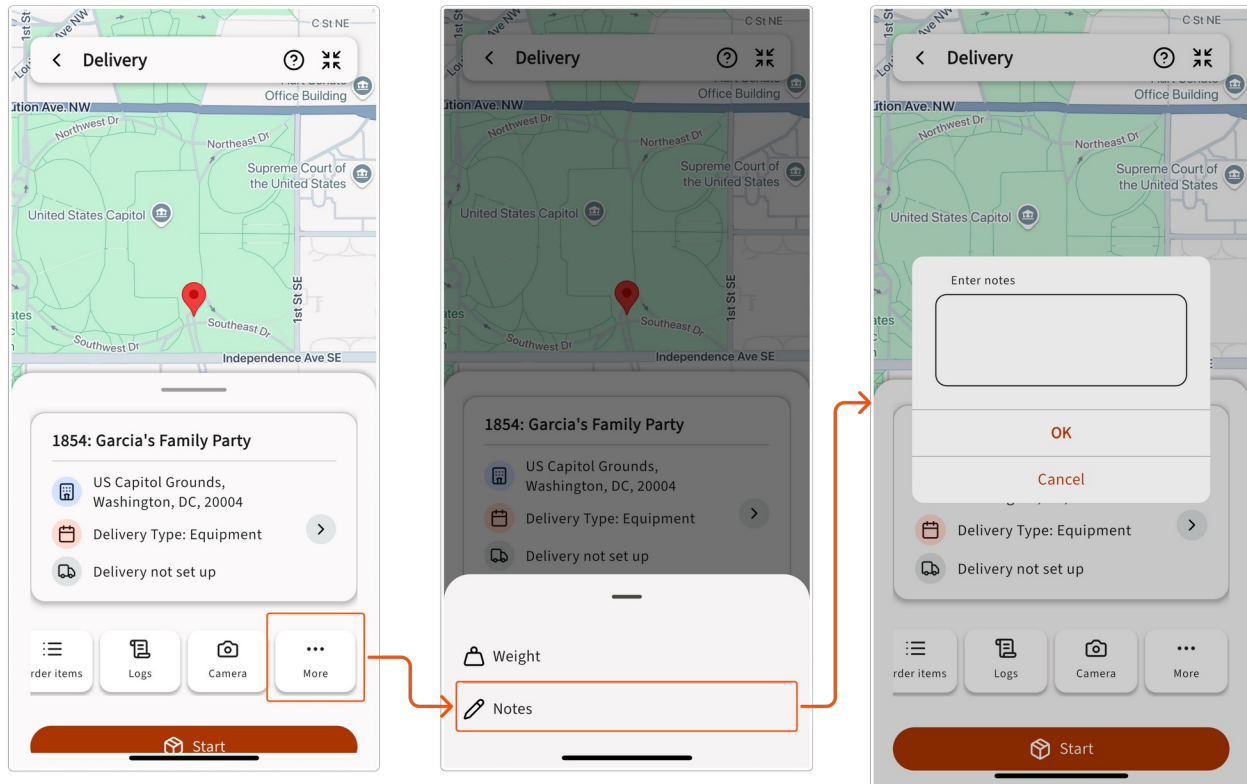
- From the home screen
- Tap on the event of your interest
- Swipe the "Call" button to the right, which will show the "More" button
- Tap on "More", and this will show two options: "Weight" or "Notes."
- To enter weight, do the following:
  - Tap on Weight
- When entering the outbound weight, you can choose between kilos or pounds
- Tap ok to save it





## □ Notes:

- From the home screen
- Tap on the event of your interest
- Tap on the “More” button
- This will show two options: “Weight” or “Notes”
- To enter a note, do the following:
  - Notes
- Type in a note
- Tap ok to save it



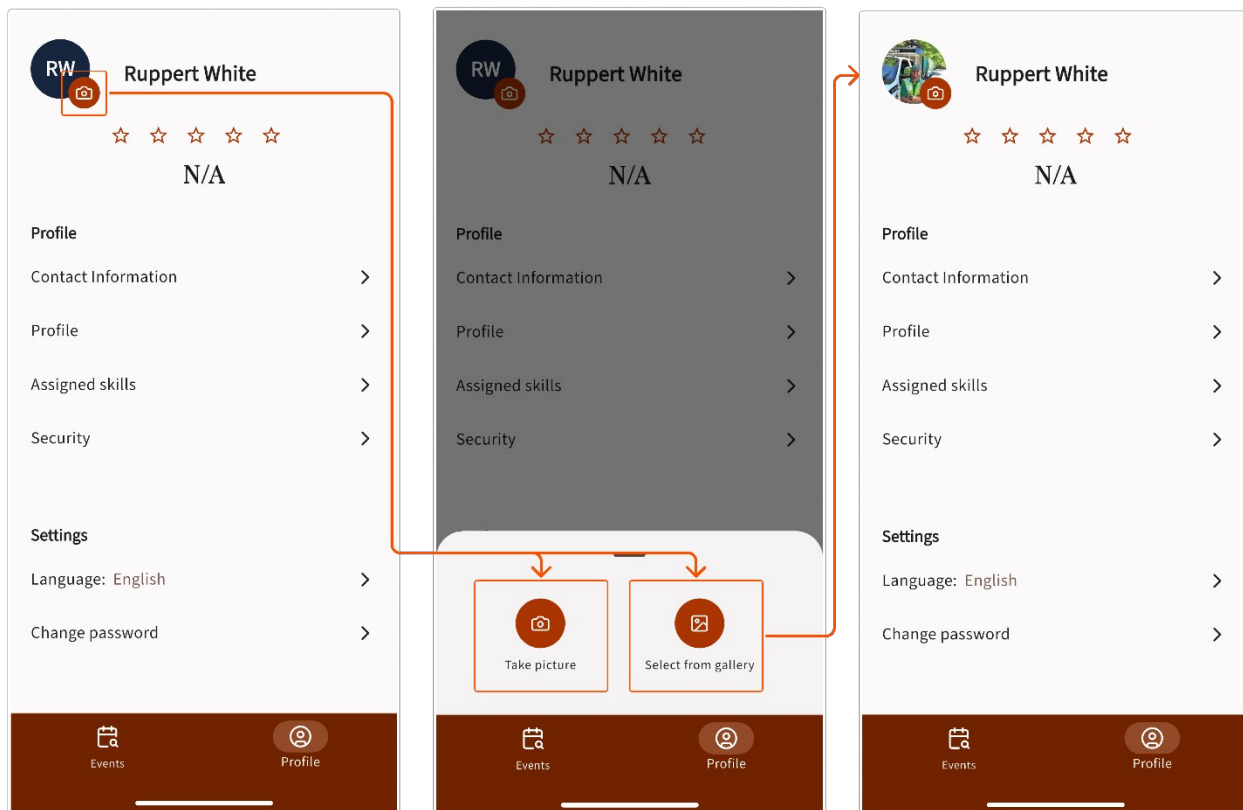
# Profile (Mobile User)

## View & Edit Profile Information

### Profile Picture

We know how important it is to personalize things for you, to add a photo as a profile picture in the app, do the following:

- From the home screen, tap under “Profile”
- At the top left, tap on the camera icon
- The next screen will allow you to take a picture (We know you love selfies)
- Or you can also select from your phone gallery

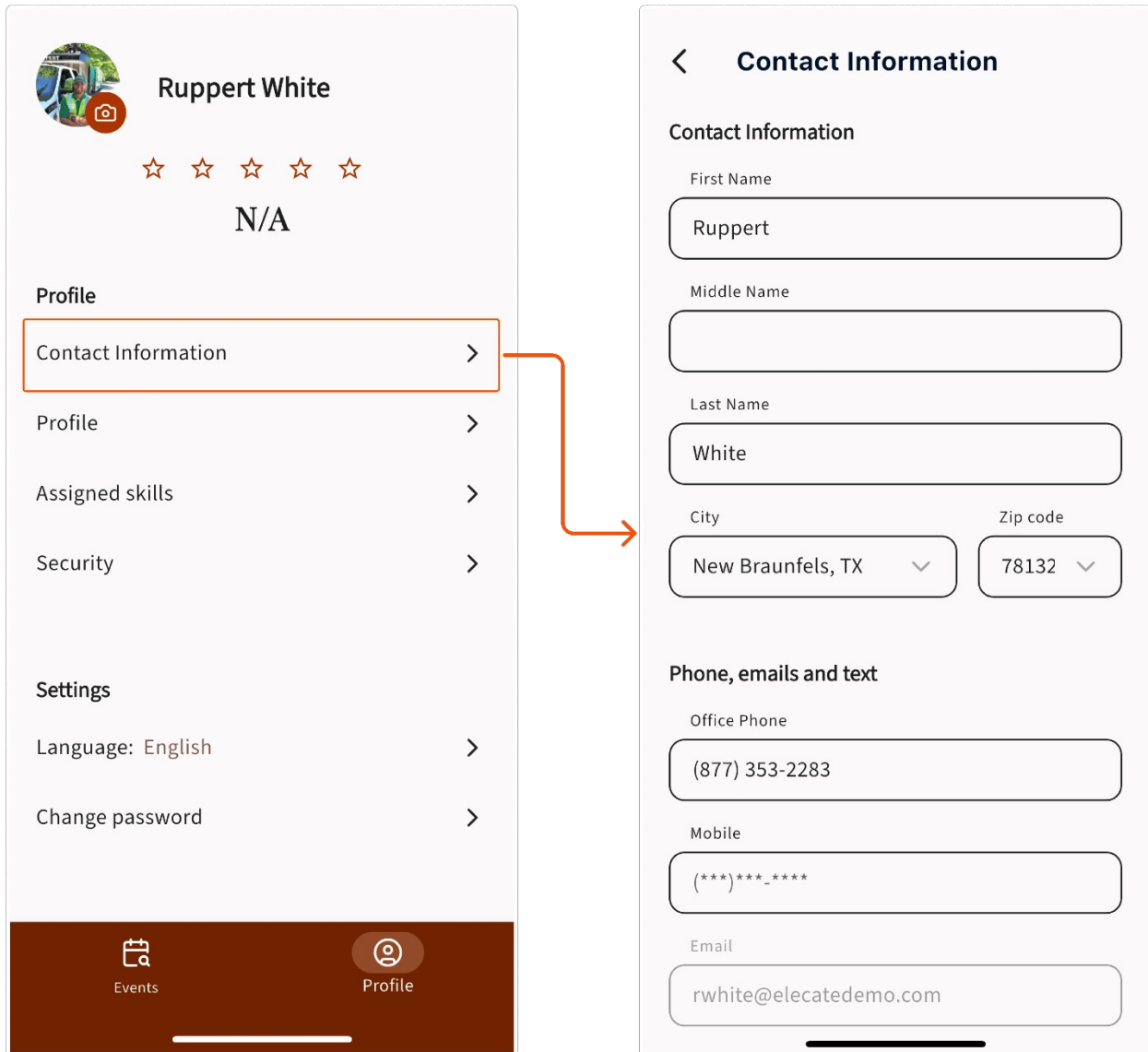




## View or Edit Contact Info.

- Tap on “Contact information.”
- Tap on the field where you need to make the change
- To save your changes, scroll to the bottom
- Tap on the ‘Save’ button.

*Please note that the only field you won't be able to change is your email address.*



**Ruppert White**

☆☆☆☆☆

N/A

**Profile**

- Contact Information >
- Profile >
- Assigned skills >
- Security >

**Settings**

- Language: English >
- Change password >

**Contact Information**

First Name

Ruppert

Middle Name

Last Name

White

City

New Braunfels, TX

Zip code

78132

**Phone, emails and text**

Office Phone

(877) 353-2283

Mobile

(\*)\*\*\*)\*\*\*\*

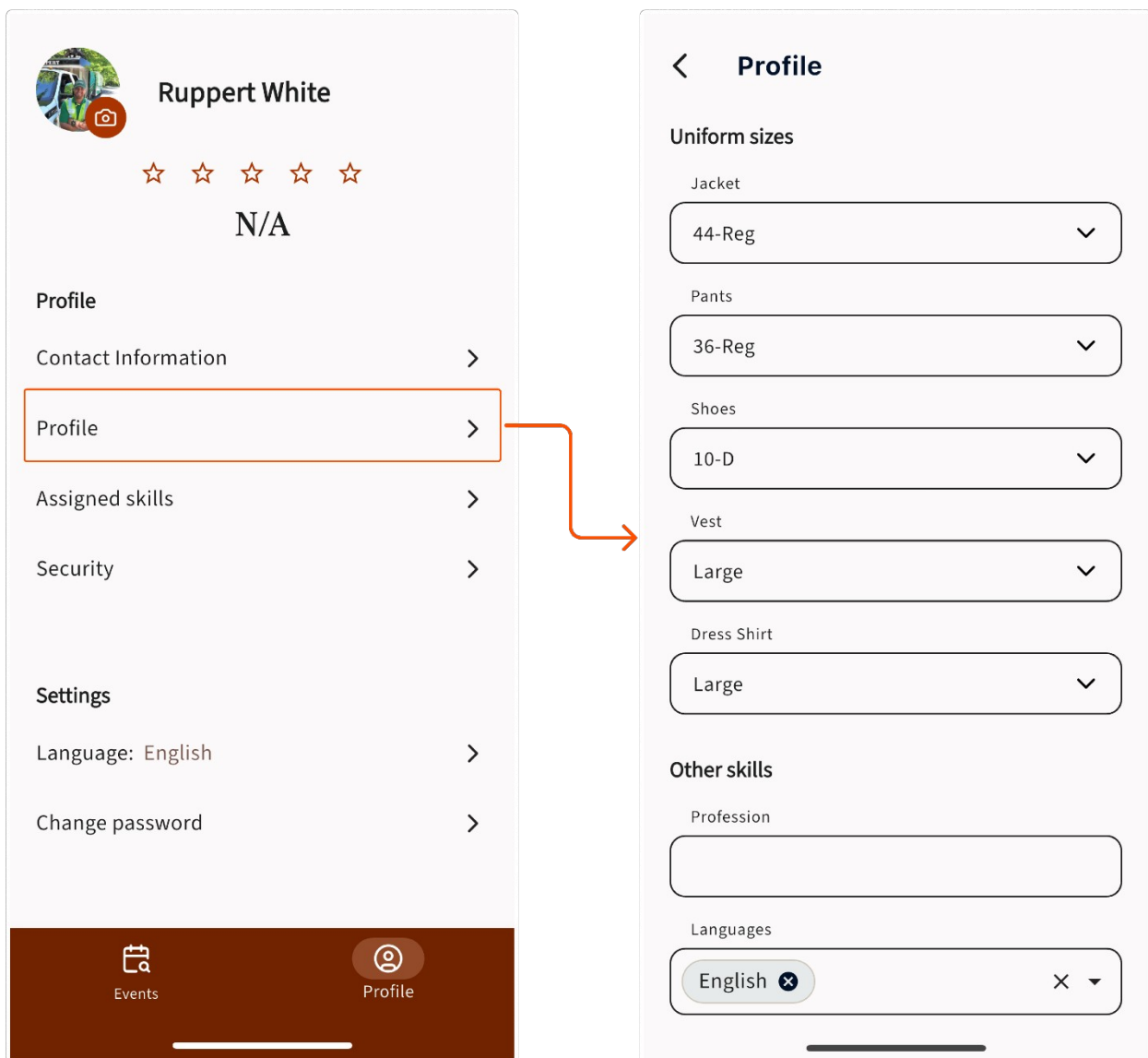
Email

rwhite@elecatedemo.com

## Profile

- From the home screen, tap on Profile
- Tap on the “Profile” section, the next screen will display the following: *Uniform Sizes, Other skills, and Training*
- To edit your uniform sizes, tap on the arrow, which will show a dropdown menu\*
- To edit your skills, tap on the field you would like to edit
- Tap on the ‘Save’ button.

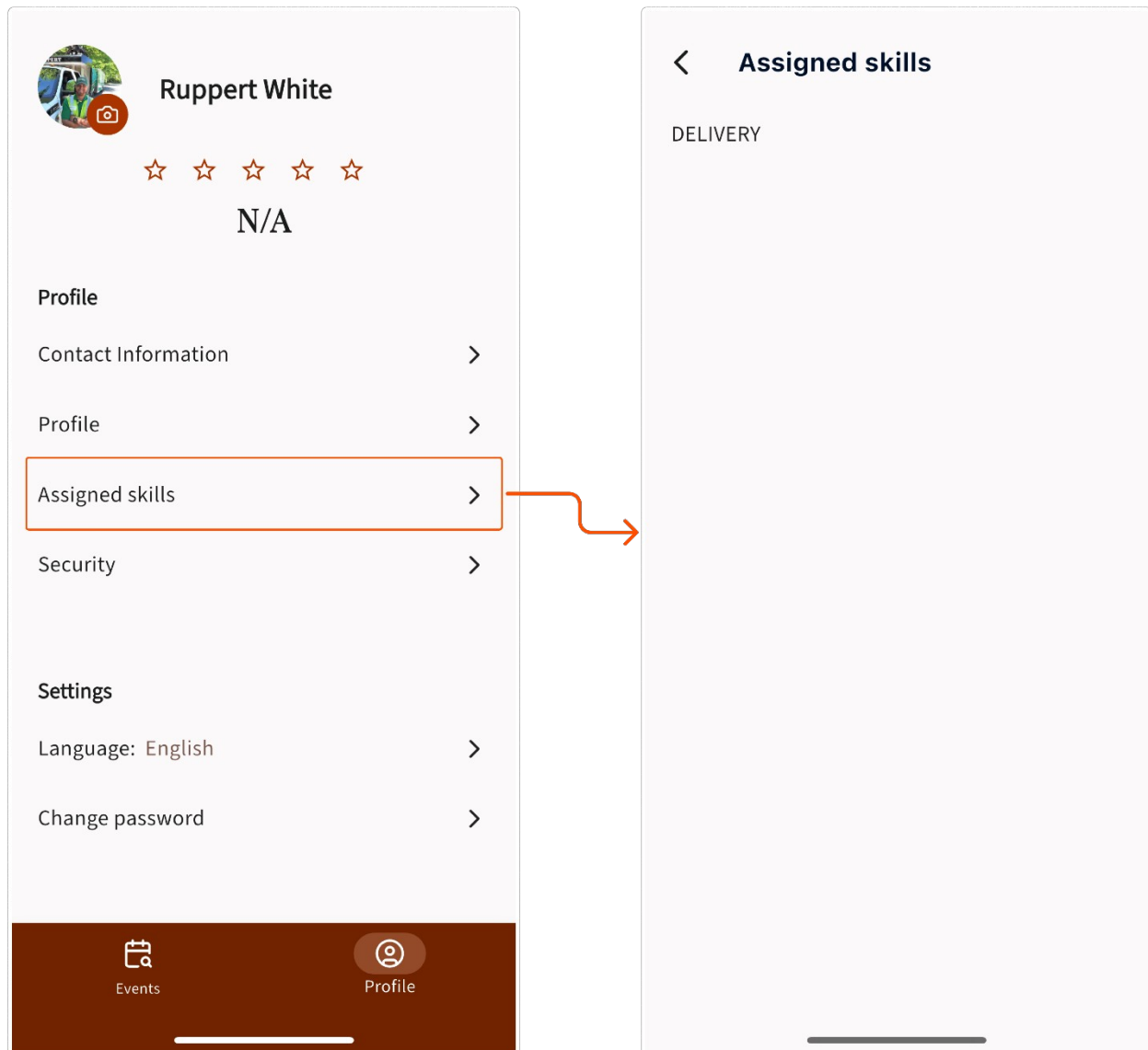
\* *Note: If you don't see a specific uniform size, contact your administrator; they can set this up from the Web.*



## Skills

Do you need to review your skills?

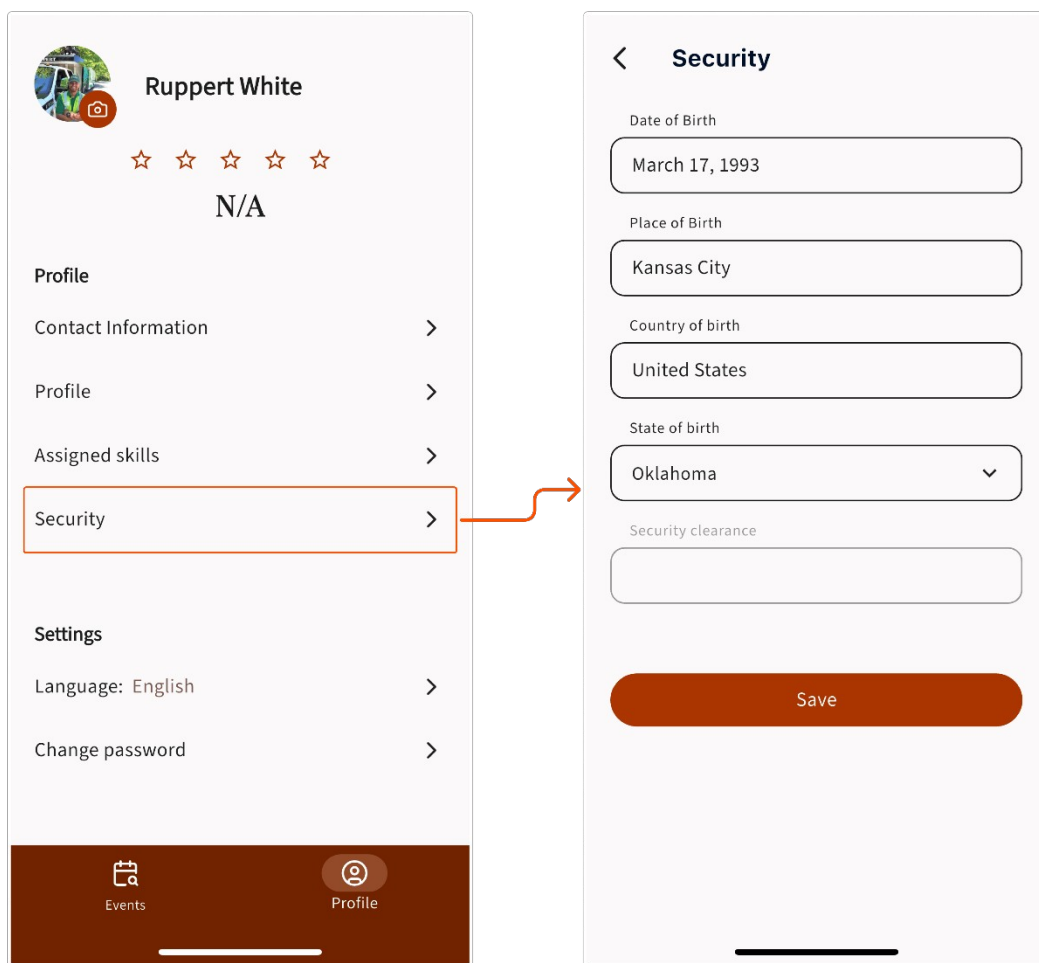
- From the home screen, tap on Profile
- Tap on the 'Assigned Skills' option
- You will see the skills the organization has set up for you
- You can tap the back arrow at the top left corner of the screen to go back to the main screen



## Security

- From the home screen
- Tap under Profile
- Tap on 'Security'
- In case you need to edit any of the following details (Date of birth, Place of birth, Country of birth, or State of birth)
- Tap on the field that you need to edit
- Tap on the "Save" button.

*Please note that the only field that you won't be able to edit is Security Clearance*



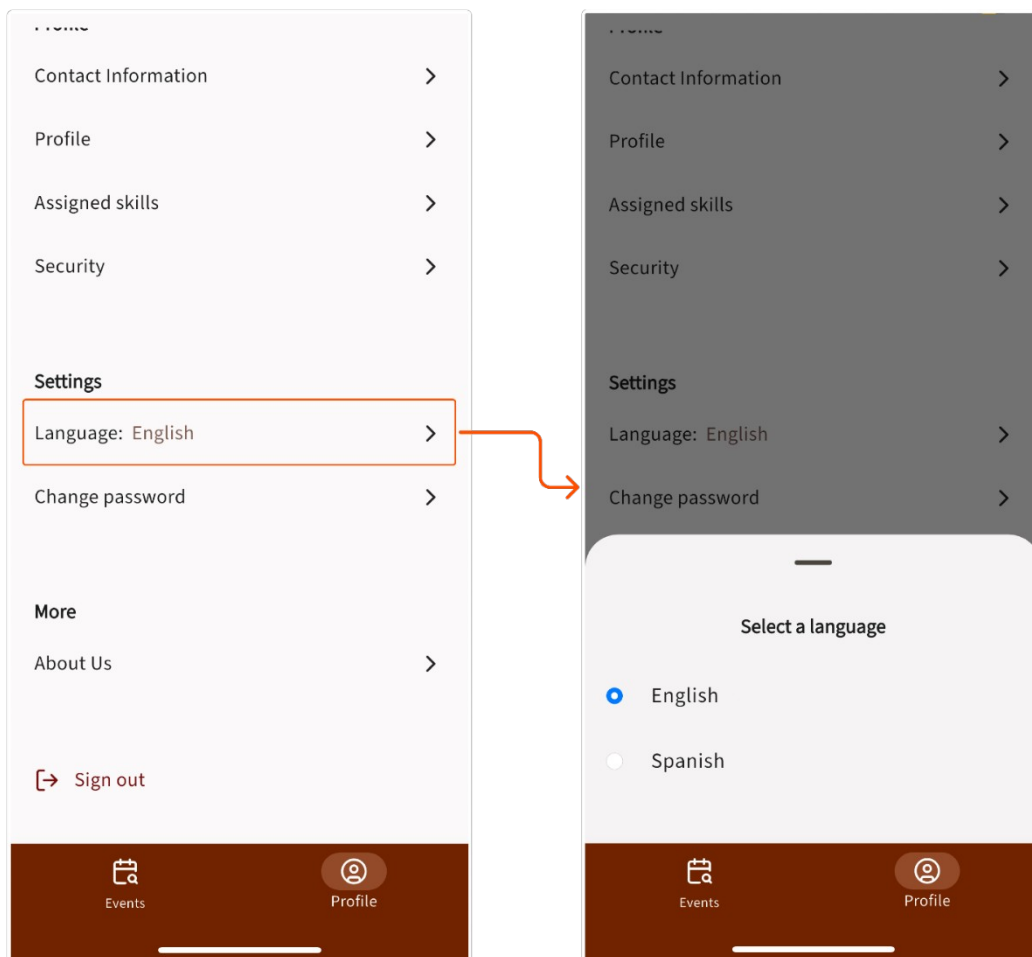
## View and Edit Preferences

### Change the Application Language

Maybe you are learning a second language, or you like to continue practicing, you can switch your preference under this section.

You will be able to change the app language

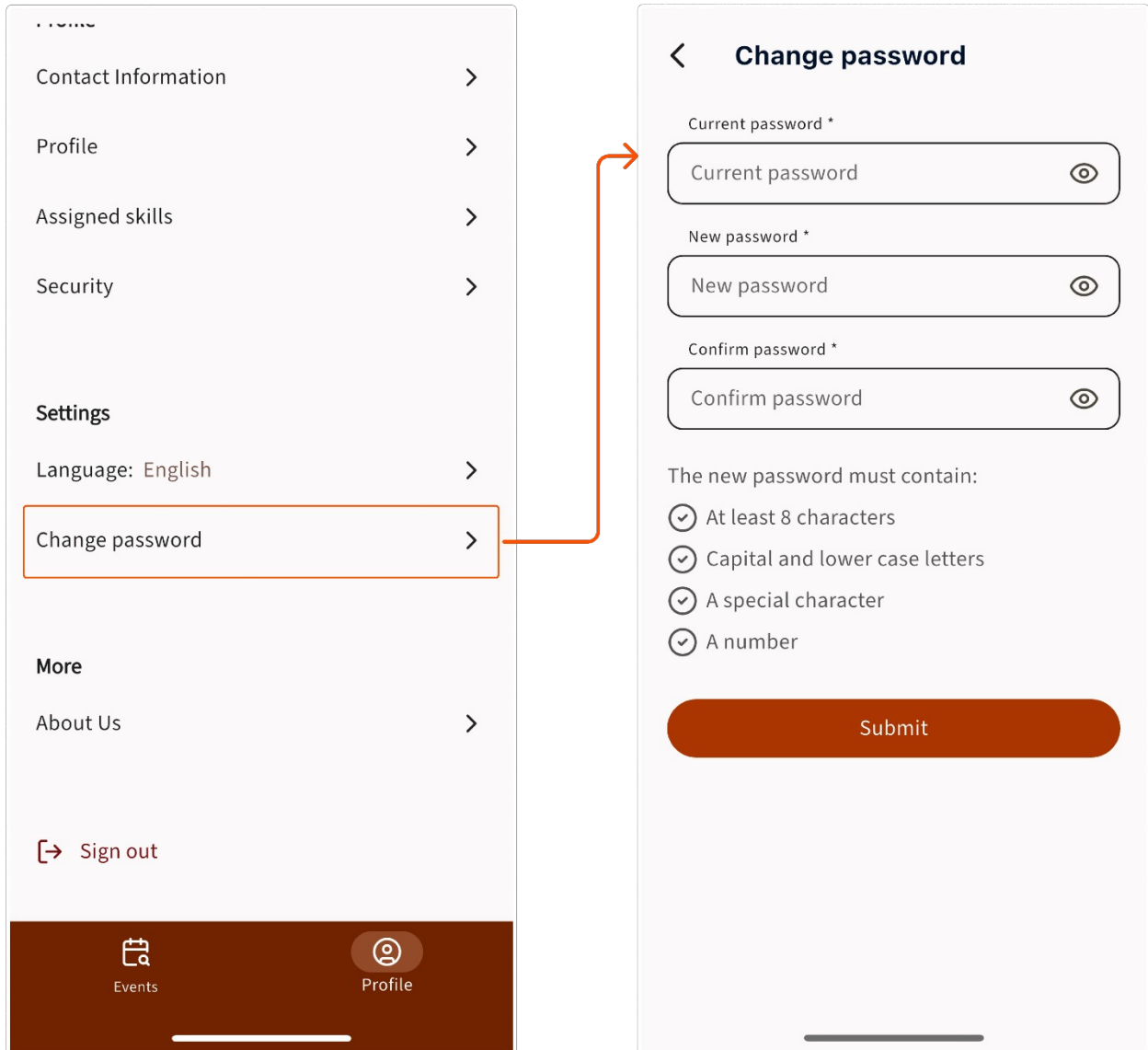
- From the home screen
- Tap under Profile
- Tap on 'Language'
- Select between "English" or "Spanish"



## Change Password

You can update your password straight from the mobile app at any time to do so:

- From the home screen
- Tap under Profile
- Go to the profile Section.
- Navigate to the Settings section.
- Select the “Change password” option.
- Tap on the “Submit” button.

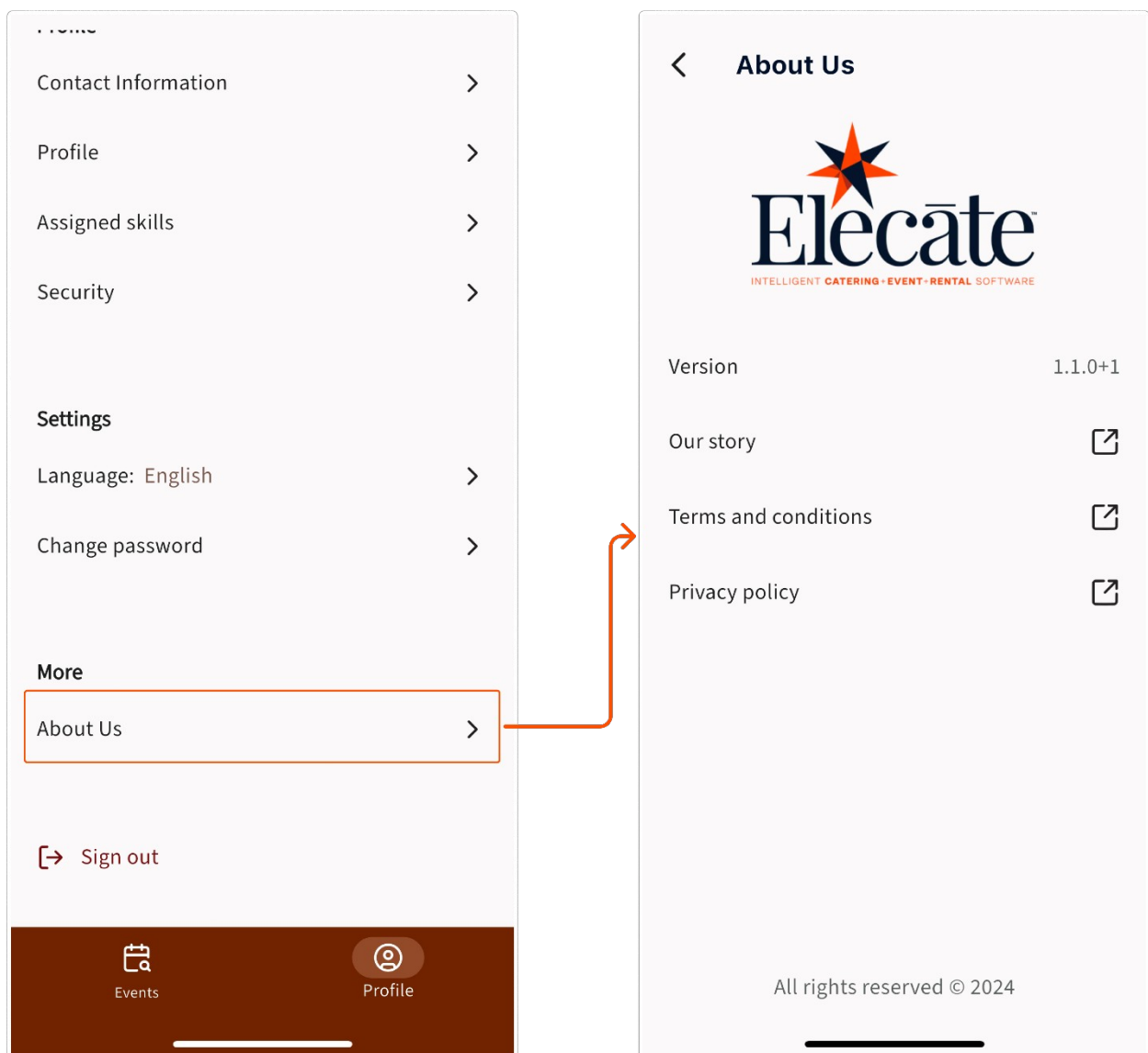


The image shows two screenshots from the Elecate mobile app. The left screenshot displays the 'Settings' menu with options like 'Contact Information', 'Profile', 'Assigned skills', 'Security', 'Settings', 'Language: English', 'Change password', 'More', and 'About Us'. The 'Change password' option is highlighted with an orange box. An orange arrow points from this box to the right screenshot. The right screenshot shows the 'Change password' screen with three input fields: 'Current password \*', 'New password \*', and 'Confirm password \*'. Below these fields, there are four requirements for the new password: 'At least 8 characters', 'Capital and lower case letters', 'A special character', and 'A number'. A 'Submit' button is at the bottom.

## View About Us Screen

You can access our information to learn more in the application at any time.

- Go to the Profile Section
- Navigate to the 'More' section
- Select the 'About us' option
- You will have access to the App version, also there are links to know more about Elecate! Our story, our apps, Terms and Conditions, and our Privacy Policy



## Sign Out

- Tap on the Profile Section
- Navigate at the bottom of the screen
- Tap on Sing Out
- You will be logged out of the application

